



Royalty Management

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This document is neither an offer to sell nor a solicitation to purchase any of the Company's securities. Certain statements and financial projections in this Presentation constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements, which are based on management's current expectations, are generally identifiable by the use of terms, such as "anticipates," "believes," "could," "estimates," "expects," "intends," "may," "plans," "possible," "potential," "predicts," "projects," "should," "would" and similar expressions. The potential risks and uncertainties that could cause actual results to differ materially from those expressed or implied herein include, among others, the Company's ability to raise additional debt or equity financing, the Company's relationships with its current and future customers and business partners, the Company's ability to achieve anticipated results from acquisitions, and organic growth and development and overall business expansion. All asset values and other numbers and figures presented herein are management estimates only, may include agreements or acquisitions that are currently under negotiation (i.e., not currently controlled), and should be independently verified.

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Royalty Management Holding Corporation

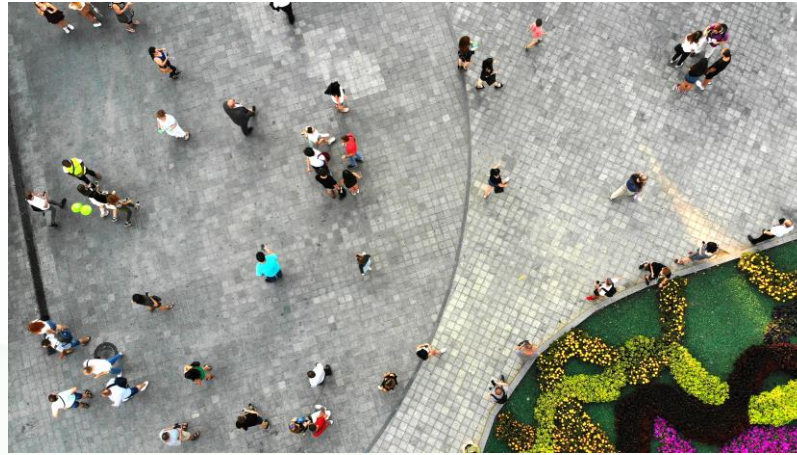
Identifies highly undervalued assets in growing or transitioning industries and invests in that growth through investment for near-future royalties and income streams.

To accomplish this, we target three primary sectors of investment:



RESOURCES & LAND ASSETS

Acquire assets and rights for natural resources, such as critical and rare earth elements, metallurgical carbon, other traditional resource deposits and land resources that have identifiable and monetizable long term cash flow streams.



RECURRING USE ASSETS

Revenue streams and royalties from replenishable and recurring use of land and assets, such as water, agriculture, timber and recurring resources through long term financial structures, thereby identifying novel ways to monetize traditional resources.



IP & DIGITAL ASSETS

Acquire the rights to intellectual property and patents, and purchase and/or fund the development of infrastructure and assets that go to serve data centers, information technologies, and digital currencies.

Structuring Long Term Revenue Streams

RMC targets recurring income opportunities in companies and industries that are undergoing fundamental shifts.

By targeting changing environments, we can find undervalued assets that are either under utilized, undeveloped, or at a critical inflection point in their life cycle.

We can acquire accretive assets by looking where the market is going versus where it has been historically.

We believe the future value of an asset may be located by looking at historical performance but often is uncovered by looking at the market opportunity in the future.

Structuring Investment Returns with Asset Growth

Royalty Management utilizes several proven acquisition structures

RMC approaches each resource, asset, and patent acquisition opportunity as a unique situation requiring a new paradigm of unlocking value.

Management's experience and expertise in structuring transactions allows both RMC and the seller maximize the value and liquidity of the asset.



Transaction Structures:

- ❖ Real estate and asset acquisitions to generate additional royalty and revenue streams.
- ❖ Existing royalty and rental revenue generation.
- ❖ Purchases of patents and intellectual property to monetize in-house or licensed.
- ❖ Leasing of patents and intellectual property to commercialize.
- ❖ Companies with existing portfolio of real estate, royalties, and/or patents.

The Difference – Environment, Social, Stakeholder

Historical royalty companies have been singularly focused on profit; We believe profit and benefit do not have to be a tradeoff.

We look for a long-term approach of financing opportunities that take into consideration job creation, environmental benefit along side stakeholder and shareholder returns.

Our team has over three decades of combined experience conducting business with royalty companies and or IP licensing opportunities.

Our value proposition is maximizing financial viability of our operating partners. Helping them ensure their business is stable and secure for long term by providing a financial structure that positions them for success.

Acquisition Process: Identify, evaluate, and execute



**Royalty
Management**



IDENTIFY:

RMC has a vast network of professionals to help it identify high-value targets.



EVALUATE

Management and its advisors possess the technical experience to evaluate value.



EXECUTE

RMC structures transactions that provide the company the highest return potential.



POST ACQUISITION OPTIMIZATION

RMC creates opportunities for continued development of our natural resource assets and commercialization of our patent assets, thereby optimizing the value of the portfolio.



MONITORING AND REPORTING

The company enacts a rigorous reporting system to provide management information to monitor each holding and provide key performance indicators.

Uniquely Structured Corporate Strategy

- ❖ Strategy to match growth with cash flow to minimize dilution to shareholders.
- ❖ Pipeline consisting of hundreds of opportunities, with many evaluated over course of last five years.
- ❖ Goal of being public within 18-24 months for liquidity and enhanced access to expansion capital.
- ❖ Low geopolitical risk with >75% of targeted assets in North America.
- ❖ U.S. based technical management and board with operational experience.

Diverse Portfolio of Assets

Company industry relationships enable attract deal flow opportunities as well as synergistic investment opportunities with affiliated partnerships.



Synergistic Relationships and Deal Flow Sources

Our diverse revenue generating portfolio has near and longer-term revenue streams that meet the environmentally and socially driven mandate of our mission.



Our Leadership



Tom Sauve – Chief Executive Officer & Chairman: Tom has over 20 years as an entrepreneur leading businesses from start up to mature businesses. Tom has managed the due diligence process, closing, staffing and ramp up of numerous companies and technologies and has a history of successfully identifying opportunities that have the ability to meet the company's investment thesis. Tom is a graduate from University of Rochester (Economics degree) and additional business studies from the Simon School of Business.



Kirk Taylor – CFO: Kirk has over 16 years of accounting & auditing work at various national public accounting firms focused on tax advantaged business structuring. While integrating three acquisitions in twelve months, Kirk has implemented a robust and scalable accounting and financial backbone, and has built a finance, accounting and purchasing staff that is streamlined with checks and balances to ensure cost controls. Kirk is a graduate of Kelley School of Business at Indiana University with Bachelor degrees in Accounting and Finance and his Master of Business Administration from the University of Saint Francis, Fort Wayne.



Daniel Hasler – Director: Dan is the founder and President of Hasler Ventures LLC, a company working to advance groundbreaking technologies by moving them to the public through collaborations with industry. For the previous 5 years, Dan was President of Purdue Research Foundation. Previously, Dan was the Secretary of Commerce for the State of Indiana and spent 31 years at Eli Lilly and Co., (NYSE: LLY) in a number of leadership positions including Vice President for Global Marketing.



Julie Griffith – Director: Julie has held numerous leadership roles where she was able to highlight her strategic vision, rich background in government affairs, and business development and marketing experience. Before joining the Indiana Innovation Institute, Griffith served as the vice president of Public Affairs for Purdue University and worked with Duke Energy in a variety of roles, including vice president for Government Affairs and Foundation Relations. Before that she worked for the Texas-based energy company Spectra Energy and its predecessor companies. She graduated from Ball State in 1979 with a bachelor of science degree in Political Science, and now serves on the Foundation board and the Dean's Advisory Council for the University's College of Sciences and Humanities.



Gary Ehlebracht – Director: Gary has over 12 years of physical and financial commodity trading experience. He joined grain trading and merchandising firm Gavilon, LLC in 2008 where he spent over 10 years as a senior trader focused primarily on dairy commodities. In 2019 Gary joined Dairy Products Incorporated, a leading dairy trading firm, where he focuses on physical merchandising, financial risk management, global logistics and supply chain management working with some of the largest multinational food companies.

The math is simple.

Generating returns by looking at innovation and transitioning economies and opportunities.



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