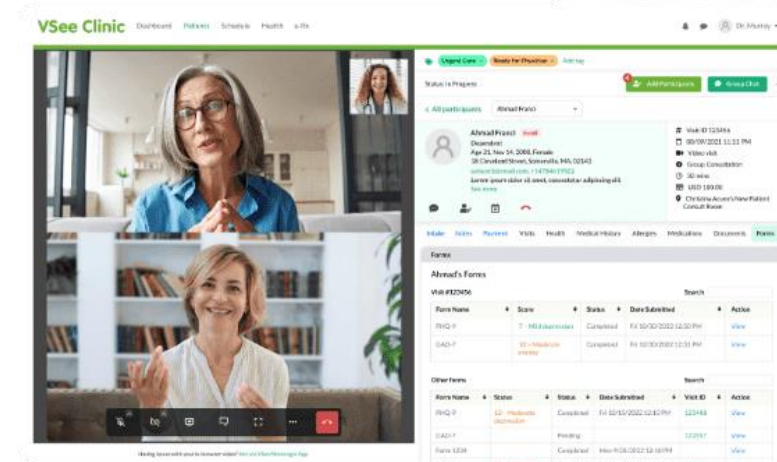


VSeeHealth

Nasdaq: VSEE

Enabling **SaaS** and **Services** to
Scale **Telehealth** Adoption

August 2024 INVESTOR PRESENTATION



Safe Harbor Statement

This investor presentation (“Investor Presentation”) is for information purpose and does not constitute an offer to sell, a solicitation of any offer to buy, or a recommendation to purchase any equity, debt or other financial instruments of VSee Lab, Inc. (“VSee”), iDoc Virtual Telehealth Solutions, Inc. (“iDoc”), Digital Health Acquisition Corp. (“Digital Health”) or any of their affiliates. The Investor Presentation has been prepared to assist investors in making their own evaluation with respect to the proposed business combination, as contemplated by the definitive Business Combination Agreement (as it may be amended, supplemented or otherwise modified from time to time, the “Business Combination Agreement”), to be entered into by among Digital Health, VSee and iDoc. It is not intended to form the basis of any investment decision or any other decision in respect of the business combination. The information contained herein does not purport to be all-inclusive. The data contained herein is derived from various internal and external sources. No representation is made as to the reasonableness of the assumptions made within or the accuracy or completeness of any projections or modeling or any other information contained herein. Any data on past performance or modeling contained herein is not an indication as to the future performance. Neither Digital Health, VSee nor iDoc assume any obligation to update any information in this Investor Presentation, except as required by law. Additional Information In connection with the Business Combination, Digital Health intends to file with the U.S. Securities and Exchange Commission’s (“SEC”) a Registration Statement on Form S-4 (the “Registration Statement”), which will include a preliminary prospectus and preliminary proxy statement. Digital Health will mail a definitive proxy statement/final prospectus and other relevant documents to its stockholders. This communication is not a substitute for the Registration Statement, the definitive proxy statement/final prospectus or any other document that Digital Health will send to its stockholders in connection with the Business Combination. Investors and security holders of Digital Health are advised to read, when available, the proxy statement/prospectus in connection with Digital Health’s solicitation of proxies for its special meeting of stockholders to be held to approve the Business Combination (and related matters) because the proxy statement/prospectus will contain important information about the Business Combination and the parties to the Business Combination. The definitive proxy statement/final prospectus will be mailed to stockholders of Digital Health as of a record date to be established for voting on the Business Combination. Stockholders will also be able to obtain copies of the proxy statement/prospectus, without charge, once available, at the SEC’s website at www.sec.gov.

Participants in the Solicitation

Digital Health, VSee and iDoc and their respective directors, executive officers, other members of management, and employees, under SEC rules, may be deemed to be participants in the solicitation of proxies of Digital Health’s stockholders in connection with the Business Combination. Investors and security holders may obtain more detailed information regarding the names and interests in the Business Combination of Digital Health’s directors and officers in Digital Health’s filings with the SEC, including the Registration Statement to be filed with the SEC by Digital Health, which will include the proxy statement of Digital Health for the Business Combination, and such information and names of VSee’s and iDoc’s directors and executive officers will also be in the Registration Statement to be filed with the SEC by Digital Health, which will include the proxy statement of Digital Health for the Business Combination.

Cautionary Statement Regarding Forward Looking Statements

This presentation contains certain forward-looking statements within the meaning of the federal securities laws with respect to the proposed transaction between Digital Health, VSee and iDoc. All statements other than statements of historical facts contained in this presentation, including statements regarding Digital Health, VSee’s or iDoc’s future results of operations and financial position, the amount of cash expected to be available to the combined company after the closing and giving effect to any redemptions by Digital Health’s stockholders, VSee’s and iDoc’s business strategy, prospective products, product approvals, research and development costs, timing and likelihood of success, plans and objectives of management for future operations, future results of current and anticipated products, and expected use of proceeds, are forward-looking statements. These forward-looking statements generally are identified by the words “believe,” “project,” “expect,” “anticipate,” “estimate,” “intend,” “strategy,” “future,” “opportunity,” “plan,” “may,” “should,” “will,” “would,” “will be,” “will continue,” “will likely result,” and similar expressions. These forward-looking statements are subject to a number of risks, uncertainties and assumptions, including, but not limited to, the following risks relating to the proposed transaction: the risk that the transaction may not be completed in a timely manner or at all, which may adversely affect the price of Digital Health’s securities; the failure to satisfy the conditions to closing the transaction, including the approval by the stockholders of Digital Health, VSee or iDoc and the receipt of certain governmental and regulatory approvals; the risk that some or all of Digital Health’s stockholders may redeem their shares at the closing of the transaction; the effect of the announcement or pendency of the transaction on VSee’s or iDoc’s business relationships and business generally; the outcome of any legal proceedings that may be instituted related to the transaction; the ability to realize the anticipated benefits of the transaction; the combined company may use its capital resources sooner than it expects; and the risks associated with the combined company’s business set forth in this presentation. Moreover, each of VSee and iDoc operates in a very competitive and rapidly changing environment. Because forward-looking statements are inherently subject to risks and uncertainties, some of which cannot be predicted or quantified and some of which are beyond Digital Health’s, VSee’s and iDoc’s control, you should not rely on these forward-looking statements as predictions of future events. Forward-looking statements speak only as of the date they are made. Readers are cautioned not to put undue reliance on forward-looking statements, and except as required by law. Digital Health, VSee and iDoc assume no obligation and do not intend to update or revise these forward-looking statements, whether as a result of new information, future events, or otherwise. Neither Digital Health, VSee nor iDoc gives any assurance that either Digital Health, VSee or iDoc or the combined company will achieve its expectations.

No Offer or Solicitation

This presentation is for informational purposes only and is neither an offer to purchase, nor a solicitation of an offer to sell, subscribe for or buy any securities or the solicitation of any vote in any jurisdiction pursuant to the Business Combination or otherwise, nor shall there be any sale, issuance or transfer of securities in any jurisdiction in contravention of applicable law. No offer of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act.

Industry and Market Data

Information contained in this presentation concerning the market and the industry in which each of VSee and iDoc competes, including its market position, general expectations of market opportunity and market size, is based on information from various third-party sources, on assumptions made by VSee and iDoc based on such sources and VSee’s and iDoc’s knowledge of the markets for its services and solutions.

Investment Highlights

Single Platform Unifies Healthcare Components & Enables Turnkey Telehealth Adoption



Significant reduction

Patient wait time

Increased

Billable patient visits

Shortened

Telehealth software development cycle

Significant increase

Provider productivity

VSee Health, Inc.

- ✓ Rapidly growing in virtual care across all major patient care settings
- ✓ Unified, scalable telehealth platform capable of modular expansion
- ✓ Experienced leadership in digital health, telemedicine & commercialization
- ✓ Double-digit telehealth market growth

Growing revenue and expanding margin

- ✓ Clear path to significant revenue in 2025
- ✓ Margins expand with increased use
- ✓ Extendable specialized modules provides added functionality + use cases

Enables rapid adoption through scalable, turnkey solutions

- ✓ Overcomes significant barriers to entry
- ✓ Large reduction to engineering effort + significantly faster time to market
- ✓ No-code/low-code approach lowers adoption barrier

Leadership Team

Milton Chen, PhD | Co-CEO & Founder of VSee Labs



- PhD from Stanford with focus on human factors and design of video collaboration
- Co-authored XMPP video standard, currently used by Google and Facebook Chat
- Deployed VSee for Presidents, countries, militaries, U.S. State Department agencies and exclusively for NASA
- Donated time, effort and technologies to support refugees and the homeless in Ukraine, Iraq, Nigeria, Gabon and other countries



Imo Aisiku, MD | Co-CEO & Founder of iDoc (dba VSee Neuro)



- Practicing telemedicine for over 15 years and has consulted on telemedicine development nationally and internationally
- Board certified in emergency medicine, critical care and neurocritical care
- Associate Professor at Harvard Medical School and educated at UMass Medical School, Emory University and Washington University
- Nationally recognized as one of the lead physicians to save Rep. Gabby Giffords after assassination attempt



Jerry Leonard | Chief Financial Officer



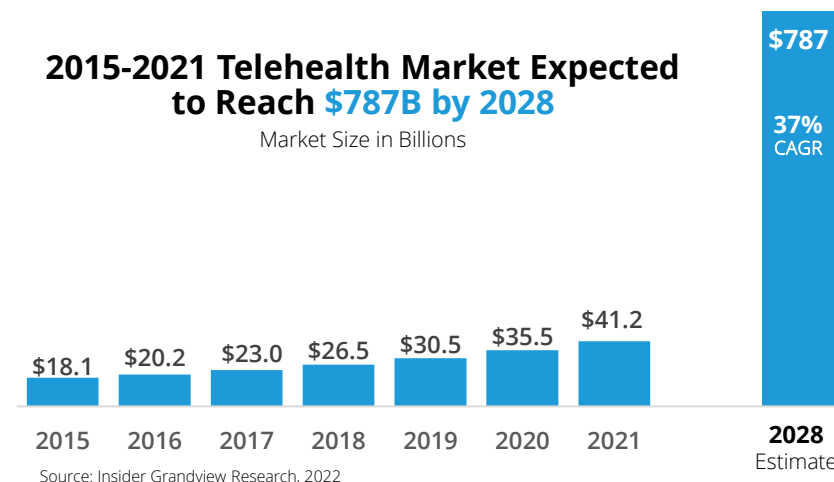
Telehealth is Growing at Double-Digit Percentages

Yet is Only 1%* of the Healthcare Economy

- **38x utilization increase versus pre-pandemic** is accelerating long-term trend Source: McKinsey & Co. 2022
- 50% of healthcare leaders say improving the quality of care is their No. 1 reason for implementing telemedicine Source: Insider Intelligence.com, 2022
- VSee’s target market includes more than **11,000 potential B2B clients** of telehealth and telemedicine solutions

2015-2021 Telehealth Market Expected to Reach \$787B by 2028

Market Size in Billions



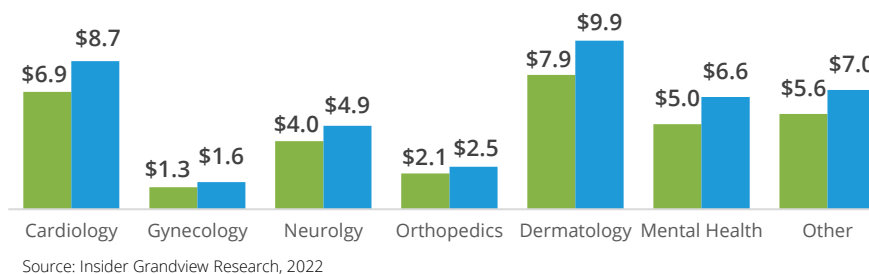
70+% of consumers aged 18-56 are planning to use telehealth services Source: Insider Intelligence.com, 2022



90% of healthcare facilities are developing or implementing telemedicine technologies Source: Insider Intelligence.com, 2022

Yearly Growth In Use by Specialty

2019 vs. 2020 Market Size in Billions



* Source: Insider Grandview Research, 2022

One-Stop Shop Enables Telehealth Accessibility & Adoption

 Allows for centralized management with local innovation and customization

 **Two no-code/low-code, platform-based service options** make implementations fast, low cost and tailored to the specific needs of each customer



No Code

250+ points of configuration to customize workflow and telehealth capabilities inhouse



Low-Code API

enables the engineering capability of many, with just one software engineer

No-Code and Low-Code API Diversifies the Customer List

Includes Providers, Healthcare Institutions and Telehealth Service Companies



EASY SET UP



WORKFLOW EFFICIENT



BACKEND PRACTICALITY



Unified Simple patient-provider communications + medical devices + KPIs on a single platform



Integrated Highly adaptable no-code features and workflows integrate into existing processes



Scalable Modular design to fast scale in any direction and add additional features as needed



Trusted Easy-to-connect HIPAA-compliant video, voice, SMS and email with built-in patient support

Supporting Government Telehealth Solutions

HHS Emergency Response



- ✓ Aiming for VSee to become a government utility
- ✓ Requires delivery, resources and documentation to be fluid across a wide range of component healthcare providers
- ✓ Government requirements for 100 large hospitals to link to VSee to receive patients creates a large and growing recurring revenue opportunity



Aimee Telehealth Service Launch



- ✓ Quality and accessible healthcare for all Americans at only **\$4.99/month**
- ✓ Funded by Koch Enterprises + ~700 megadonors to provide Aimee for employees + families, covering ~100 million people
- ✓ Co-branded with Mark Cuban's Cost Plus Drugs
- ✓ Partnered with the YMCA to add medical services to Y facilities becoming **healthcare hubs** and **empower members** to take charge of their health
- ✓ Initial launch at Greater YMCA of Wichita, Kansas

Our Services

Aimee's certified providers can renew your prescriptions and address your questions, serving individuals of all ages and needs.



Primary Care \$29.99/visit

Allergies
Birth Control
Asthma
Diabetes
Hypertension
High Cholesterol
Obesity
Thyroid Issues



Urgent Care \$9.99/visit




Refills	Pink Eye
Cold & Flu	Rash
Cough	Sinus Problems
Covid-19	Sore Throat
Ear Pain	UTI
Headache	Yeast
Insect Bites	Infections



Medical Weight Loss \$299/month

Includes GLP 1 Medication
Weekly Coaching
Physician and Nutritionist Consult

Extendable Modules Improve Profitability

-  VSee Health's **iDoc platform module is the leading provider of in-patient ICU telemedicine** in high-value hospital environments
-  **Team of in-hospital and virtual intensivists and nurses** coordinate care for acutely ill patients 24/7365
-  **Many options of ICU telemedicine engagements** improve the quality of care, diminish staff burn-out and increase the number of ICU beds the hospital can offer

TELE-NEUROCRITICAL CARE

For stroke, brain trauma and a wide range of neurological conditions

TELE-ICU STAFFING

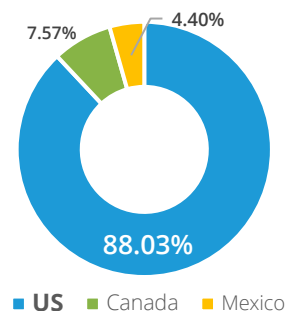
Consultations with additional expertise in neurocritical care medicine

SYSTEMS IMPLEMENTATION




Set up and integrate services across inpatient and outpatient environments

North America Tele-Intensive Care Market

Source: DataIntel, 2022

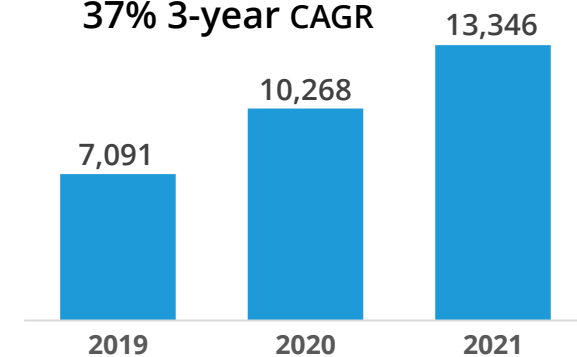


ICU and NSICU Specializations

-  Neurology/Neurosurgery
-  Cardiology
-  Pulmonary

iDoc Telemedicine Patient Visit Growth

37% 3-year CAGR



Broadening Telehealth SaaS and Services

SaaS Platform of Technologies and Services quickly and cost-effectively enable telehealth and telemedicine

Case Study Piedmont

Prior to iDoc

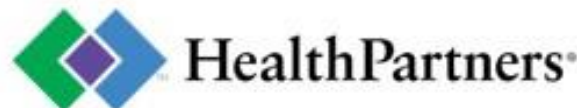
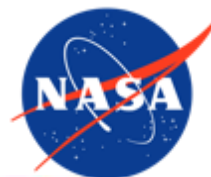
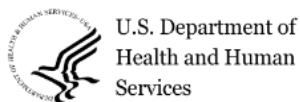
- Had no viable solution to becoming a comprehensive neuro ICU center due to a lack of neurointensivists
- Had no cEEG capability, especially off hours

Optimized with iDoc

- ✓ Within 14 months of tele-neuro ICU system, met Comprehensive Stroke Center Designation guidelines
- ✓ iDoc included EEG program, providing the ability for cEEG
- ✓ Developed and expanded from no neuro ICU to 7 beds in Year 1 and 14 beds in Year 2



Select Major Customers



Market Opportunities and Strategic Growth



- ❑ **Signing strategic partnership with 2 of the largest GPOs**
 - Access 4,000+ hospitals and healthcare systems
 - 300 field directors embedded in hospitals trained on our solutions
 - Replace Zoom with VSee virtual health workflows
 - Clients add revenue by deploying iDoc neuro modules
 - Clients add revenue by deploying our RPM / RTM modules



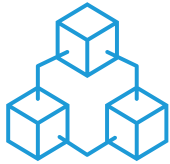
- ❑ **Grow existing federal prison contracts**
 - 122 prisons with ~160,000 inmates



- ❑ **Harvest federal government partnerships**
 - Specialized EMR + telehealth for military, disaster response, medical 911

Investment Recap

Delivering a Compelling Offering at an Inflection Point in Healthcare IT



Leveraging the advantages of vertical integration

- ✓ SaaS and service allows for control of the full ecosystem
- ✓ Automates and delivers value to patients
- ✓ Differentiated with greater utility than bespoke client systems
- ✓ Enables rapid adoption through scalable, turnkey solutions
- ✓ Overcomes significant barriers to entry
- ✓ No-code/low-code approach lowers adoption barrier



Positioned for success

- ✓ Rapidly growing leader in virtual care across all major patient care settings
- ✓ Unified, scalable telehealth platform capable of modular expansion
- ✓ Multiple revenue streams support SaaS and services through add-on modules
- ✓ Experienced leadership in telehealth, neurocritical care & commercialization



Financial momentum including revenue, margin expansion and profitability

- ✓ Double-digit telehealth market growth
- ✓ Further margin expansion with increased use
- ✓ Extendable specialized modules provide added functionality + use cases